SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0104

Estimated average burden hours per response: 0.5

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

> Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person Rabois Keith | I Requiring Statement | | 3. Issuer Name and Ticker or Trading Symbol <u>Affirm Holdings, Inc.</u> [AFRM] | | | | | | | |
|---|--|--------------------|--|--------------------|------------------|---|---|--|--|--|
| (Last)(First)(Middle)ONE LETTERMAN DRIVEBUILDING D, 5TH FLOOR | | | | | | rson(s) to 10% Owner Other (specify | | 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | |
| (Street) SAN FRANCISCO CA 94129 | | | title below) | | below) | | | | | |
| (City) (State) (Zip) | | | | | | | | | | |
| | Table I - N | lon-Deriva | tive Securities Ben | | - | | | | | |
| 1. Title of Security (Instr. 4) | | | Beneficially Owned (Instr. Fo 4) (D) | | | | | I. Nature of Indirect Beneficial Dwnership (Instr. 5) | | |
| Class A Common Stock | | | 2,205,293 | 2,205,293 | | | I By The Founders Fund VI, LP ⁽¹⁾ | | | |
| Class A Common Stock | | | 545,294 | | I | | | By The Founders Fund VI Principals Fund, LP ⁽¹⁾ | | |
| Class A Common Stock | | | 27,418 | I | | I | By The Founders Fund VI Entrepreneurs Fund, LP ⁽¹⁾ | | | |
| Class A Common Stock | | | 936,909 | | I | | By The Founders Fund Growth, LP ⁽¹⁾ | | | |
| Class A Common Stock | | | 60,429 | Ι | | I | By The Founders Fund Growth Principals Fund, LP ⁽¹⁾ | | | |
| (| | | ve Securities Benef ants, options, conv | | | |) | | | |
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | | 4. Conversion or Exercise Price of | | 5. Ownership Form: Direct (D) | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | |
| | Date Exercisable | Expiration Date | Title | Amo Num Shar | ount or Derivati | | ive | or Indirect (I) (Instr. 5) | 3) | |
| Class B Common Stock | (2) | (2) | Class A Common Stock | 2,20 | 5,293 | (2) | | Ι | By The Founders Fund VI, LP | |
| Class B Common Stock | (2) | (2) | Class A Common Stock | 545 | .5,294 (2) | | | Ι | By The Founders Fund VI Principals Fund, LP | |
| Class B Common Stock | (2) | (2) | Class A Common Stock | 27 | ,418 | (2) | | Ι | By The Founders Fund VI Entrepreneurs Fund, LP | |
| Class B Common Stock | (2) | (2) | Class A Common Stock | 936 | 5,909 | (2) | | Ι | By The Founders Fund Growth, LP | |

| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | |
|--|--|--------------------|--|----------------------------------|------------------------------------|--|--|--|--|--|--|
| 1. Title of Derivative Security (Instr. 4) | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of S Underlying Derivative So (Instr. 4) | 4. Conversion or Exercise | 5. Ownership Form: | 6. Nature of Indirect Beneficial Ownership (Instr. | | | | | |
| | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | Price of Derivative Security | Direct (D) or Indirect (I) (Instr. 5) | 5) | | | | |
| Class B Common Stock | (2) | (2) | Class A Common Stock | 60,429 | (2) | Ι | By The Founders Fund Growth Principals Fund, LP | | | | |

Explanation of Responses:

1. The Reporting Person has shared voting and investment power over the shares held by each of The Founders Fund VI, LP, The Founders Fund VI Principals Fund, LP, The Founders Fund VI Entrepreneurs Fund, LP, The Founders Fund Growth, LP and The Founders Fund Growth Principals Fund, LP. The Reporting Person disclaims beneficial ownership of these securities except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

2. Each share of the Issuer's Class B common stock, par value \$0.00001 per share ("Class B Common Stock"), is convertible at any time into one share of the Issuer's Class A common stock, par value \$0.00001 per share ("Class B Common Stock"). The Class B Common Stock has no expiration date.

Remarks:

 /s/ Sharda Caro del

 Castillo as Attorney-in

 Fact

 ** Signature of Reporting Person

 Date

01/13/2021

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS that the undersigned hereby constitutes, designates and appoints Sharda Caro del Castillo, David Ritenour and Ryan Chen as such person's true and lawful attorneys-in-fact and agents, each with full power of substitution and resubstitution and full power to act alone and without the other, for the undersigned and in the undersigned's name, place and stead, in any and all capacities, to:

(a) prepare, execute in the undersigned's name and on the undersigned's behalf, and submit to the U.S. Securities and Exchange Commission (the "SEC") a Form ID (or any successor form), including amendments thereto, and any other documents necessary or appropriate to obtain codes and passwords enabling the undersigned to make electronic filings with the SEC of reports required by Section 16(a) or any rule or regulation of the SEC promulgated thereunder;

(b) execute for and on behalf of the undersigned, in the undersigned's capacity as an officer and/or director of Affirm Holdings, Inc. (the "Company"), Forms 3, 4, and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934 and the rules thereunder (or any successor forms);

(c) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4, or 5, complete and execute any amendment or amendments thereto, and timely file such form with the SEC and any stock exchange or similar authority; and

(d) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this power of attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming any of the undersigned's responsibilities to comply with Section 16 of the Securities Exchange Act of 1934.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact, except that in respect of any person herein appointed as an attorney-in-fact of the undersigned, this Power of Attorney shall be revoked and shall cease to be effective immediately with respect to such person at such time as such person shall no longer be an officer and/or director of the Company or its subsidiaries.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned has executed this instrument as of the 12th day of January, 2021

/s/ Keith Rabois Keith Rabois

[Signature page to Power of Attorney for Forms 3, 4, and 5]